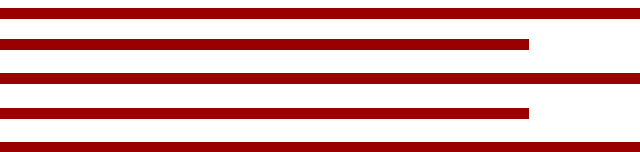


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

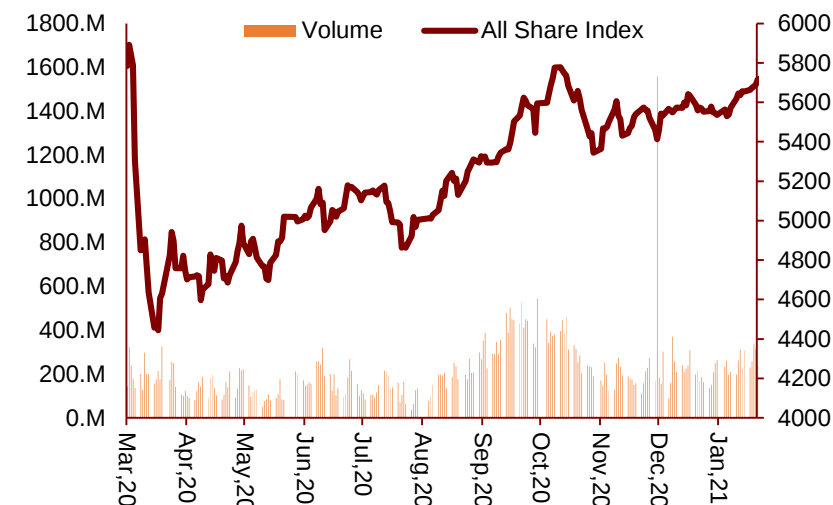
Wednesday, February 24, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,649.16	-0.14	-0.74	-2.26	1.86	1.86	32.83 KWD	1.78	17.72
Kuwait Premier Index	6,157.47	-0.16	-0.89	-2.38	1.76	1.76	23.83 KWD	1.95	19.50
Kuwait Main Index	4,650.52	-0.06	-0.26	-1.92	2.15	2.15	9.00 KWD	1.36	15.93
NIC 50	6,763.77	-0.16	-0.94	-2.46	1.69	1.76	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,274.28	-0.14	-0.63	-2.43	0.94	0.94	18.82 KWD	1.93	20.50
Telecom	1,147.15	0.90	0.36	-2.54	4.07	4.07	3.52 KWD	1.97	21.44
Industrials	888.26	-2.04	-4.60	-5.02	-0.32	-0.32	3.17 KWD	1.47	17.12
Financial services	989.84	0.54	0.14	1.80	6.47	6.47	2.54 KWD	0.98	21.12
Real estate	996.47	0.13	0.49	-1.13	4.60	4.60	2.14 KWD	1.11	19.75
Basic materials	982.69	-0.04	1.25	4.71	9.36	9.36	0.88 KWD	1.39	19.50
Health care	813.23	0.26	0.26	-0.35	-1.62	-1.62	0.40 KWD	5.78	19.50
Consumer services	809.50	0.36	-1.32	-4.15	-1.11	-1.11	0.42 KWD	2.68	9.11
Insurance	1,188.16	-1.78	-0.30	-14.52	2.77	2.77	0.45 KWD	1.02	9.35
Consumer goods	737.72	-0.40	-1.37	-0.46	-1.16	-1.16	0.23 KWD	1.46	24.06
Oil and Gas	1,242.25	0.98	1.34	0.30	-2.75	-2.75	0.26 KWD	1.32	11.07
Technology	632.20	0.00	-6.05	20.53	25.76	25.76	0.01 KWD	0.70	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,115.76	-0.39	1.01	4.75	4.91	4.91	9,166 SAR	5.91	28.90
Qatar (QE Index)	9,952.86	-0.67	-3.12	-4.97	-4.63	-4.63	520 QAR	1.60	12.50
Dubai (DFMGI)	2,507.80	-1.55	-2.66	-5.51	0.64	0.64	278 AED	1.25	14.92
Abu Dhabi (ADI)	5,629.54	-0.73	-0.24	0.64	11.58	11.58	788 AED	4.31	15.00
Bahrain (BAX)	1,462.97	0.17	-1.24	0.02	-1.80	-1.80	15 BHD	1.29	16.27
MUSCAT SE INDEX	3,590.28	0.44	0.69	-1.72	-1.87	-1.87	4 OMR	0.78	12.25
Developed Markets									
MSCI World Index	2,789.21	0.04	-0.61	4.79	3.69	3.69			
U.S. (S&P 500)	3,881.37	0.13	-0.65	4.50	3.34	3.34			
U.K. (FTSE 100)	6,647.69	0.33	0.36	3.75	2.90	2.90			
Japan (Topix)	1,903.07	-1.82	-1.34	5.21	5.45	5.45			
Emerging Markets									
MSCI EM Index	1,398.20	0.04	-2.23	5.16	8.28	8.28			
China (SSE Composite)	3,564.08	-1.99	-3.57	2.33	2.62	2.62			
India (Sensex)	50,781.69	2.07	-1.84	7.93	4.61	4.61			



What Move the GCC markets ,

Oil Prices

Oil prices edged higher on Wednesday amid continued outages in the United States and a weaker dollar, but a surprise build in U.S. inventories last week capped gains. **Brent crude futures gained 66 cents, or 1.24%, to \$66.18 a barrel, after hitting a session low of \$64.80.**

Kuwait Market

The market are closed today down by 0.14% , value traded 77.6 million KD, Premier market value traded reach 67.7 million KD and closed at 6,157 change by -0.16%, oil prices is above \$66 a barrel,

Saudi Market

The Market closed by -0.39%, today market Performance are linked to oil prices above \$66 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



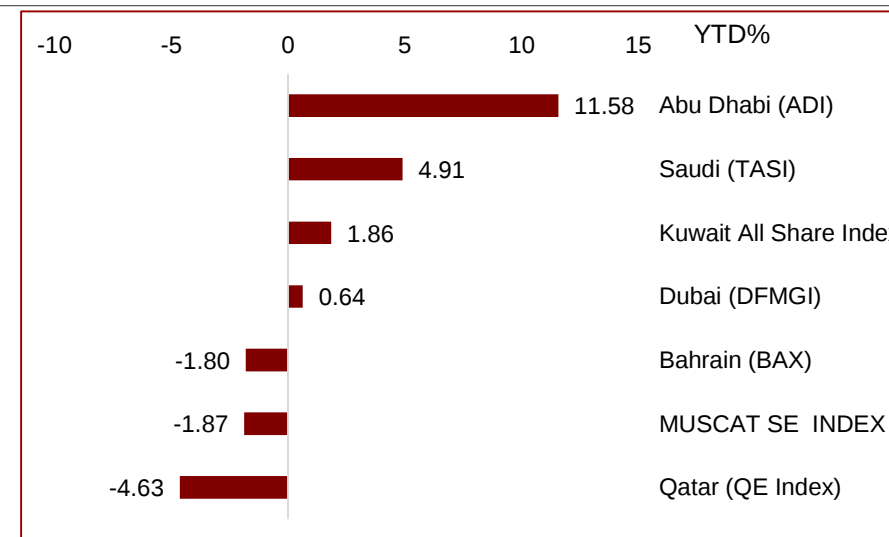
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.825	0.00	-0.84	-5.50	-1.79	-1.79	5.65 KWD	1.51	27.00
KFH	0.722	-0.14	0.28	0.00	6.65	6.65	5.54 KWD	2.84	32.00
Zain	0.627	1.13	0.80	-2.03	3.47	3.47	2.71 KWD	2.13	13.72
BOUBYAN BANK	0.552	-0.54	1.10	-3.33	-2.82	-2.82	1.67 KWD	2.82	34.00
Agility	0.660	-4.90	-9.22	-12.35	-2.37	-2.37	1.34 KWD	1.13	23.16
Saudi Arabia									
ARAMCO	34.55	-0.43	-0.58	-0.29	-1.29	-1.29	6,939.63 SAR	6.90	33.24
SABIC	105.20	0.19	3.14	4.37	3.75	3.75	314.98 SAR	1.88	35.00
STC	115.00	-1.88	-0.35	1.95	8.49	8.49	234.39 SAR	3.65	20.78
AL-RAJHI BANK	89.20	1.48	6.95	23.37	21.20	21.20	219.74 SAR	3.78	19.94
NCB	45.80	-0.43	0.88	8.92	5.65	5.65	137.99 SAR	1.73	12.30
United Arab Emirates									
ETISALAT.AD	19.88	-0.30	0.71	0.61	17.63	17.63	172.89 AED	3.53	19.21
FAB.AD	14.84	-1.07	-0.40	0.41	15.04	15.04	162.05 AED	1.49	16.15
EMIRATES NBD	10.95	-3.52	-4.37	-5.60	6.31	6.31	69.17 AED	0.82	11.35
DB ISLAMIC BK	4.76	-0.21	-0.63	-3.84	3.25	3.25	34.47 AED	0.85	12.56
EMAAR PROPERT	3.52	-1.68	-4.86	-5.63	-0.28	-0.28	25.20 AED	0.45	9.67
Qatar									
QNB	16.85	0.24	3.06	-5.92	-5.50	-5.50	155.63 QAR	1.62	14.11
INDUSTRIES QAT	11.25	-2.26	-7.18	-6.25	3.50	3.50	68.06 QAR	2.02	35.26
QA ISLAMIC BK	15.65	-0.70	-6.25	-5.45	-8.77	-8.77	36.98 QAR	1.66	13.02
MASRAF AL RAYA	4.26	0.83	-1.09	-2.00	-6.00	-6.00	31.95 QAR	2.22	14.56
MESAIEED PETRO	1.85	-1.80	-4.86	-6.30	-9.14	-9.14	23.27 QAR	1.49	23.03
OMAN									
BANK MUSCAT	0.400	0.50	0.50	0.00	1.01	1.01	1.30 OMR	0.64	8.33
OMANTEL	0.780	0.00	3.72	2.63	7.73	7.73	0.59 OMR	1.06	7.69
BANK DHOFAR	0.102	0.00	-0.97	2.00	5.15	5.15	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.130	0.00	0.00	-5.11	-18.75	-18.75	0.21 QAR	0.40	12.71
OMINVEST	0.330	1.85	1.85	3.13	-2.37	-2.37	0.27 QAR	1.03	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
10-Feb-21	20.01%	12.67%	0.06%	1.07%	0.28%	4.80%	2.84%	10.32%	5.09%	4.00%
17-Feb-21	19.81%	12.52%	0.06%	1.07%	0.30%	4.76%	2.62%	10.32%	5.05%	4.00%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.14 %The leading sector bottom performance indices today are Industrials -2.04 % Insurance -1.78 % Consumer goods -0.4 % respectively

from YTD performance perspective the best sector performance are Technology by 25.76 % while the bottom sector performance is Oil and Gas by -2.75 %.

Telecommunication sector are up today by + 0.9 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.21 %.

KSA

Saudi Armco are have negative performance today by -0.43 %, SABIC have positive performance today by + 0.19 %.

STC are have negative performance today by -1.88 %, Al Rajhi Bank have positive performance today by + 1.48 %

UAE

ETISALAT AD close -0.3% and act defensively with COVID19



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